



BOSTON INVESTORS EXPERIENCE AGENDA

Date: October 11, 2022

Time: 2:15-5:30 pm ET

Place: THE INNOVATION AND DESIGN BUILDING

19 Drydock (BDC East Entrance)

3rd Floor, Suite 332 Keynote Lounge

Boston, MA 02210

Attire: Business Casual

First 65 minutes

2:15-3:15

Arrival, socializing and a little noshing. Expect pre-event excitement, laughing, and enjoyment so give yourself extra time.

3:15-3:20

Welcome presented by Jonathan Schein and Bradley Petersen with Jamestown.

Second 65 minutes

Two rapid fire sessions with investors and consultants.

3:20-4:25

FIRST SESSION: UNIVERSITIES & ENDOWMENTS INVESTOR STRATEGIES

Ryan Sullivan, Dartmouth

Paul Mace, Tufts

SECOND SESSION: CONSULTANTS OUTLOOK

Marc Cardillo, Cambridge Associates

Lauren Sertich, Callan

Derek Proctor, Meketa

Third 65 minutes

4:25-5:30

More socializing with hors d'oeuvres and open bar. If you have a special request, please let us know and we'll provide these libations. Expect post-event excitement, laughing, and enjoyment so give yourself extra time.

5:30 Adjourn

*Facility and catering generously provided by: JAMESTOWN

If you have any investors or consultants that you want to invite, please do so by sending them this agenda.

Please RSVP to c.byram@relpi.org and l.shapiro@relpi.org